

COMMENT FORM

Name: Jim & Nancy Weisner Date: 6-18-14

1. How Do You Rate Our Services?

On a scale of 1-10 (with 10 being best), please rate our practice:

Office Atmosphere: 8 Staff: 10 Services: 10

What can we do better? _____

What did you like best? Staff very willing & helpful.

Trust is now easier to understand and organize

2. What Would You Tell Others?

If someone you know were interested in our services, what would you tell them about our practice?

Went to an informational meeting and followed with

an appointment to update our trust. The updated

trust is more concise and liked the instruction

section of the trust on how to fund it

Often, people who are considering our services like to hear about the experiences of others. May we share your comments in our educational/promotional materials?

Yes. Please initial: _____

No.

Please see other side...