

COMMENT FORM

Name: Diana Montemayor & Joseph & Delores Dixon Date: Oct. 24, 2011

1. How Do You Rate Our Services?

On a scale of 1-10 (with 10 being best), please rate our practice:

Office Atmosphere: 9 Staff: 9 Services: 10

What can we do better? _____

What did you like best? 1.) Explanation of services, legalities of trust - pros & cons, and any questions we had was answered very thoroughly. 2.) Prompt responses to all phone call & e-mails. 3.) Willingness to help if we had any problems or further/additional questions that would arise.

2. What Would You Tell Others?

If someone you know were interested in our services, what would you tell them about our practice?

- Extensive knowledge & experience in setting up & directing us in the administration of the trust. Plus, all of the above.

Often, people who are considering our services like to hear about the experiences of others. May we share your comments in our educational/promotional materials?

Yes. Please initial: DM

No.

Please see other side...